

# MULTIPLE PROPOSALS ADVENTA BERHAD ("ADVENTA" OR THE "COMPANY") I. RIGHTS ISSUE; AND II. EXEMPTION (COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

## ADVENTA BERHAD

Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	ADVENTA BERHAD ("ADVENTA" OR THE "COMPANY") I. RIGHTS ISSUE; AND II. EXEMPTION (COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

The terms used herein, unless the context otherwise stated, bear the same meaning as those defined in the earlier announcements in relation to the Proposals.

We refer to the earlier announcements dated 14 July 2023, 28 July 2023 and 9 August 2023 in relation to the Proposals.

On behalf of the Board, UOBKH wishes to announce that the Board had on 4 October 2023 ("**Price-Fixing Date**") resolved to fix the issue price of the Rights Shares at RM0.25 per Rights Share ("**Issue Price**").

The Issue Price was determined and fixed by the Board after taking into consideration the following:-

- i. the funding requirements of the Group as set out in Section 2.7 of the circular to shareholders of Adventa in relation to the Proposals dated 28 August 2023 ("**Circular**");
- ii. the TERP of RM0.3394 per Adventa Shares, calculated based on 5-day VWAP of Adventa Shares up to and including 3 October 2023, being the last market day immediately preceding the Price-Fixing Date of RM0.4288 per Adventa Share;
- iii. the prevailing market conditions and current and historical market price of Adventa Shares for the past 12 months. In addition, the issue price of RM0.25 per Rights Share, represents a discount ranging from approximately 26.34% to 44.30% to the TERP, calculated based on the 5-day VWAP, 1-month VWAP, 3-month VWAP, 6-month VWAP and 12-month VWAP up to and including 3 October 2023;
- iv. the Board's intention to fix the Issue Price at a discount range of up to 30% to the TERP; and
- v. the rationale for the Rights Issue as set out in Section 4 of the Circular.

The Issue Price represents a discount of 26.34% to the TERP of RM0.3394 per Adventa Share, calculated based on the 5-day VWAP of Adventa Shares up to and including 3 October 2023, being the last market day immediately preceding the Price-Fixing Date of RM0.4288 per Adventa Share.

**This announcement is dated 4 October 2023.**

Announcement Info	
Company Name	ADVENTA BERHAD
Stock Name	ADVENTA
Date Announced	04 Oct 2023
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